

Church of the Good Shepherd, Cashiers, North Carolina
Notification of Planned Giving

First, thank you for making Good Shepherd part of your planned giving. Your stewardship will support Good Shepherd's mission and ministry for years to come.

Please provide Church of the Good Shepherd Endowment Fund Board with the following, confidential information about your gift by checking the appropriate box or boxes below and providing other important information about your wishes:

I/we (please print) _____

have provided for Church of the Good Shepherd Endowment Fund in the following way(s):

- A testamentary bequest included in my/our wills.
- A beneficiary designation (or contingent beneficiary designation) for a life insurance account, retirement account (IRA, 401K), bank or brokerage account.
- An income producing gift arrangement such as a charitable lead trust; charitable remainder trust; or charitable gift annuity.
- Cash gift
- Other planned gift _____.

You may designate your gift to any of the following, restricted, endowment funds: (please initial)

- _____ **Second Century Endowment Fund**, (supporting the historic church and property)
- _____ **Hines Hall Endowment Fund**, (supporting the non-historic property, primarily Hines Hall);
- _____ **Shepherd Fund Endowment**, (supporting scholarships and outreach)
- _____ **Conkle-Rowe Scholarship Fund**, (supporting scholarships to local graduates)
- _____ **Other:** (please specify) _____

Please note:

- If you make no designation, the policy of the Vestry is to review the needs of the church and utilize your gift for the mission and ministry of the church.
- *if you wish to establish a new endowment fund, please speak to the rector and know that a minimum gift of \$100,000 is required for any new endowment fund.*

- I/we wish this gift to remain anonymous, or
- Enroll me/us as member(s) of *The Society of 1878*, the honorary legacy society.

Signature _____ Date _____

Signature _____ Date _____

Directions to Good Shepherd Endowment Fund Board and/or the Parish Bookkeeper

Contact Information for Donor/s:

Home address: _____

Secondary address: _____

Home telephone: _____ Cell phone: _____

Email address 1: _____

Email address 2: _____

Date: _____

Next of Kin (names, address, phone, email of best contacts)

1. _____

2. _____

Special Directions or Information: _____

Signature _____ Date _____

Signature _____ Date _____

Received by Endowment Board Chair: _____ Date: _____

Received by Rector: _____ Date: _____